



7<sup>th</sup> November, 2020

National Stock Exchange of India Limited  
Exchange Plaza Bandra-Kurla Complex  
Bandra (E), Mumbai-400051  
Scrip Code: TWL (EQ)

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400001  
Scrip Code: 532966

Madam/Sir,

**Sub.: Allotment of Shares – Amalgamation of Cimmco Limited with the Company**

This is further to our letter dated 12<sup>th</sup> October, 2020 to your Exchange regarding fixing of Friday, the 23<sup>rd</sup> October, 2020 as the Record Date for the purpose of allotment of shares of the Company to the shareholders of Cimmco Limited ('Cimmco') pursuant to the Order dated 30<sup>th</sup> September, 2020 passed by the Hon'ble National Company Law Tribunal, Kolkata Bench ('NCLT'), sanctioning the Scheme of Amalgamation ('Scheme') of Cimmco and Titagarh Capital Private Limited ('TCPL') with Titagarh Wagons Limited ('the Company').

We write to inform that pursuant to the Scheme, allotment of 37,20,469 (Thirty seven lakhs twenty thousand four hundred sixty nine only) equity shares of Rs. 2/- each of the Company has been made on 7<sup>th</sup> November, 2020 to the eligible members of Cimmco as on 23<sup>rd</sup> October, 2020 (Record Date) in the share exchange ratio of 13 (Thirteen) equity share of Rs. 2/- each of the Company for every 24 (Twenty four) equity share of Rs. 10/- each held in Cimmco.

With this allotment, the paid-up Equity Share Capital of the Company has been increased to Rs. 23,86,53,278/- divided into 11,93,26,639 equity shares of Rs. 2/- each. Further, the shareholding of the Promoters has changed from 45.70% to 44.29% of the total paid-up share capital of the Company.

The Company will shortly submit the applications to the Stock Exchanges / Depositories for listing approval of the aforesaid shares allotted on date.

We request you to take the above on record.

Thanking you,

Yours faithfully,  
For TITAGARH WAGONS LIMITED

  
Dinesh Arya  
Company Secretary

**TITAGARH WAGONS LIMITED**

CIN: L27320WB1997PLC084819

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